

ASTRAL FOODS LIMITED  
"Astral Foods"  
(Reg. No. 1978/003194/06)  
(Incorporated in the Republic of South Africa)  
Share Code: ARL  
ISIN Code: ZAE000029757

Disclosure Of Beneficial Interests Securities In Terms Of  
Paragraph 3.83 Of The JSE Limited Listings Requirements And  
Section 122 Of The Companies Act

In compliance with paragraph 3.83(b) of the JSE Limited Listings Requirements and section 122 (3)(b) of the Companies Act 71 of 2008 ("the Act"), shareholders are advised that Astral Foods has received formal notification that clients of Allan Gray Proprietary Limited have, in aggregate, acquired an interest in the ordinary shares of the Company, such that the total interest in the ordinary shares of Astral Foods held by Allan Gray's clients now amounts to 20.0259% of the total issued ordinary shares of the Company.

Astral Foods will, as required by section 122 (3)(a) of the Act, file the required notice with the Takeover Regulations Panel.

Pretoria  
6 February 2014

Sponsor  
J.P. Morgan Equities South Africa (Pty) Ltd