

ASTRAL FOODS LIMITED
"Astral Foods"
(Reg. No. 1978/003194/06)
(Incorporated in the Republic of South Africa)
Share Code: ARL
ISIN Code: ZAE000029757

NOTICE OF ANNUAL GENERAL MEETING AND NO CHANGE STATEMENT

Astral Foods posted its audited financial statements for the financial year ended 30 September 2012 to shareholders on 13 December 2012. No abridged report will be published as no changes were made to the results as published on SENS on 12 November 2012. The full results are available on Astral Foods' website, www.astralfoods.com.

Notice is hereby given that the twelfth Annual General Meeting of Astral Foods will be held on Thursday 14 February 2013 at 08:00 in the Boardroom, 92 Koranna Avenue, Doringkloof, Centurion, to transact the business as stated in the notice of annual general meeting circulated together with the audited financial statements.

SALIENT DATES

The record date for purposes of determining which shareholders are entitled to receive the notice of annual general meeting was Friday 7 December 2012. The record date for shareholders of Astral Foods to be recorded in the register of shareholders of the company in order to be able to attend, participate and vote at the annual general meeting is Friday 8 February 2013. Accordingly, the last date to trade in order to be registered in Astral Foods' register of shareholders is Friday 1 February 2012.

Pretoria
12 December 2012

Sponsor
J.P. Morgan Equities South Africa (Pty) Limited