

Astral Foods Press Office

SENS: Updated General Trading Statement

17 February 2015

SENS | N/A

Astral Foods Limited

("Astral Foods")

Registration number: 1978/003194/06

JSE Code: ARL ISIN: ZAE000029757

Updated General Trading Statement

We refer shareholders to the General Trading Statement released on SENS on Monday 16 February 2015, where shareholders were advised that based on trading conditions experienced up to the end of January 2015, a reasonable degree of certainty exists that an increase in headline earnings per share for the six months ending 31 March 2015 will be at least 120% or 465 cents per share better than compared to the same period in the previous year (2014: 386 cents)".

This implies that the earnings per share is expected to increase by 120% or 465 cents per share to at least 851 cents per share.

A further announcement will be released once a more definite range of the increase in earnings can be given.

It is expected that the interim results for the six months to 31 March 2015 will be published on 18 May 2015.

The information on which the trading statement is based has not been reviewed or reported on by Astral Foods' auditors.

Pretoria

17 February 2015

Sponsor

J.P. Morgan Equities South Africa (Pty) Ltd