



ASTRAL FOODS LIMITED – TRADING STATEMENT

ARL 201210160037A

TRADING STATEMENT

Astral Foods Limited

('Astral Foods')

Registration number: 1978/003194/06

JSE Code: ARL

ISIN: ZAE000029757

TRADING STATEMENT

Shareholders are advised that a reasonable degree of certainty exists that Astral Foods' earnings per share for the year ending 30 September 2012 will reflect a decrease in the range of 20% to 25%, and headline earnings per share a decrease of 30% to 35% as against the prior year. The financial information in this trading statement has not been reviewed and reported on by Astral Foods' auditors.

It is expected that the results for the year to 30 September 2012 will be published on 12 November 2012.

Pretoria

16 October 2012

Sponsor

J.P. Morgan Equities Limited

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